

The Williamsburg Hotel
Income Statement Summary
April 2021

	<u>Actual</u>	%
Paid Occupied Rooms	2,716	
Occupied Rooms	2,741	
Available Rooms	4,410	
 Paid Occupancy %	 61.6%	
Total Occupancy %	62.2%	
Paid ADR	\$ 243.21	
Total ADR	\$ 240.99	
RevPAR	\$ 149.78	
 Revenue		
Rooms	\$ 660,547.77	73.1%
Food & Beverage	\$ 235,073.67	26.0%
Miscellaneous Revenue	\$ 7,400.00	0.8%
Total Revenue	<u>\$ 903,021.44</u>	100.0%
 Departmental Expenses		
Rooms	\$ 245,543.43	37.2%
Food & Beverage	\$ 205,767.14	87.5%
Total Departmental Expenses	<u>\$ 451,310.57</u>	50.0%
 Total Departmental Profit	<u>\$ 451,710.87</u>	50.0%
 Undistributed Operating Expenses		
Admin & General	\$ 197,409.80	21.9%
Info & Telecomm Systems	\$ 18,032.35	2.0%
Sales & Marketing	\$ 52,787.81	5.8%
Property Operations & Maintenance	\$ 82,258.94	9.1%
Utilities	\$ 37,194.75	4.1%
Total Undistributed Expenses	<u>\$ 387,683.65</u>	42.9%
 Gross Operating Profit	<u>\$ 64,027.22</u>	7.1%
 Property & Liability Insurance	 \$ 16,179.58	 1.8%
 Net Operating Profit	<u><u>\$ 47,847.64</u></u>	<u>5.3%</u>

The Williamsburg Hotel
Income Statement Summary
May 2021

	<u>Actual</u>	%
Paid Occupied Rooms	2,733	
Occupied Rooms	2,779	
Available Rooms	4,557	
Paid Occupancy %	60.0%	
Total Occupancy %	61.0%	
Paid ADR	\$ 301.73	
Total ADR	\$ 296.74	
RevPAR	\$ 180.96	
Revenue		
Rooms	\$ 824,627.45	63.8%
Food & Beverage	\$ 422,898.57	32.7%
Miscellaneous Revenue	\$ 44,010.05	3.4%
Total Revenue	\$ 1,291,536.08	100.0%
Departmental Expenses		
Rooms	\$ 305,638.50	37.1%
Food & Beverage	\$ 348,621.48	82.4%
Total Departmental Expenses	\$ 654,259.98	50.7%
Total Departmental Profit	\$ 637,276.10	49.3%
Undistributed Operating Expenses		
Admin & General	\$ 216,606.41	16.8%
Info & Telecomm Systems	\$ 23,373.36	1.8%
Sales & Marketing	\$ 67,519.90	5.2%
Property Operations & Maintenance	\$ 118,883.75	9.2%
Utilities	\$ 42,374.52	3.3%
Total Undistributed Expenses	\$ 468,757.94	36.3%
Gross Operating Profit	\$ 168,518.16	13.0%
Property & Liability Insurance	\$ 16,179.58	1.3%
Net Operating Profit	\$ 152,338.58	11.8%

The Williamsburg Hotel Income Statement Summary June 2021
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	<u>Actual</u>	%
Paid Occupied Rooms	3,688	
Occupied Rooms	3,742	
Available Rooms	4,410	
 Paid Occupancy %	 83.6%	
Total Occupancy %	84.9%	
Paid ADR	\$ 315.38	
Total ADR	\$ 310.82	
RevPAR	\$ 263.74	
 Revenue		
Rooms	\$ 1,163,103.04	55.7%
Food & Beverage	\$ 866,150.05	41.4%
Miscellaneous Revenue	\$ 60,624.27	2.9%
Total Revenue	<u>\$ 2,089,877.36</u>	100.0%
 Departmental Expenses		
Rooms	\$ 404,690.90	34.8%
Food & Beverage	\$ 554,227.98	64.0%
Total Departmental Expenses	<u>\$ 958,918.88</u>	45.9%
 Total Departmental Profit	<u>\$ 1,130,958.48</u>	54.1%
 Undistributed Operating Expenses		
Admin & General	\$ 279,776.22	13.4%
Info & Telecomm Systems	\$ 20,860.00	1.0%
Sales & Marketing	\$ 85,046.05	4.1%
Property Operations & Maintenance	\$ 133,999.06	6.4%
Utilities	\$ 48,234.21	2.3%
Total Undistributed Expenses	<u>\$ 567,915.54</u>	27.2%
 Gross Operating Profit	<u>\$ 563,042.94</u>	26.9%
 Property & Liability Insurance	 \$ 16,179.58	 0.8%
 Net Operating Profit	<u>\$ 546,863.35</u>	26.2%

The Williamsburg Hotel
Income Statement Summary
July 2021

	<u>Actual</u>	%
Paid Occupied Rooms	3,604	
Occupied Rooms	3,634	
Available Rooms	4,557	
Paid Occupancy %	79.1%	
Total Occupancy %	79.7%	
Paid ADR	\$ 357.09	
Total ADR	\$ 354.14	
RevPAR	\$ 282.41	
Revenue		
Rooms	\$ 1,286,959.32	50.6%
Food & Beverage	\$ 1,194,385.49	47.0%
Miscellaneous Revenue	\$ 62,202.48	2.4%
Total Revenue	\$ 2,543,547.29	100.0%
Departmental Expenses		
Rooms	\$ 380,438.54	29.6%
Food & Beverage	\$ 744,054.26	62.3%
Total Departmental Expenses	\$ 1,124,492.81	44.2%
Total Departmental Profit	\$ 1,419,054.48	55.8%
Undistributed Operating Expenses		
Admin & General	\$ 314,464.86	12.4%
Info & Telecomm Systems	\$ 25,982.67	1.0%
Sales & Marketing	\$ 95,797.38	3.8%
Property Operations & Maintenance	\$ 148,633.40	5.8%
Utilities	\$ 46,757.95	1.8%
Total Undistributed Expenses	\$ 631,636.26	24.8%
Gross Operating Profit	\$ 787,418.22	31.0%
Property & Liability Insurance	\$ 16,179.58	0.6%
Property Taxes	\$ 100,050.33	3.9%
Net Operating Profit	\$ 671,188.31	26.4%

The Williamsburg Hotel
Income Statement Summary
August 2021

	<u>Actual</u>	%
Paid Occupied Rooms	3,808	
Occupied Rooms	3,865	
Available Rooms	4,557	
 Paid Occupancy %	83.6%	
Total Occupancy %	84.8%	
Paid ADR	\$ 330.80	
Total ADR	\$ 325.92	
RevPAR	\$ 276.43	
 Revenue		
Rooms	\$ 1,259,686.85	57.7%
Food & Beverage	\$ 849,806.58	38.9%
Miscellaneous Revenue	\$ 75,564.70	3.5%
Total Revenue	\$ 2,185,058.13	100.0%
 Departmental Expenses		
Rooms	\$ 388,131.07	30.8%
Food & Beverage	\$ 608,222.17	71.6%
Total Departmental Expenses	\$ 996,353.24	45.6%
 Total Departmental Profit	\$ 1,188,704.89	54.4%
 Undistributed Operating Expenses		
Admin & General	\$ 305,620.08	14.0%
Info & Telecomm Systems	\$ 21,117.43	1.0%
Sales & Marketing	\$ 101,279.28	4.6%
Property Operations & Maintenance	\$ 135,526.26	6.2%
Utilities	\$ 42,658.67	2.0%
Total Undistributed Expenses	\$ 606,201.72	27.7%
 Gross Operating Profit	\$ 582,503.17	26.7%
 Property & Liability Insurance	\$ 16,179.58	0.7%
Property Taxes	\$ 100,050.33	4.6%
 Net Operating Profit	\$ 466,273.26	21.3%

The Williamsburg Hotel
Income Statement Summary
September 2021

	<u>Actual</u>	%
Paid Occupied Rooms	3,759	
Occupied Rooms	3,797	
Available Rooms	4,410	
Paid Occupancy %	85.2%	
Total Occupancy %	86.1%	
Paid ADR	\$ 355.88	
Total ADR	\$ 352.32	
RevPAR	\$ 303.35	
 Revenue		
Rooms	\$ 1,337,767.08	57.2%
Food & Beverage	\$ 943,606.08	40.4%
Miscellaneous Revenue	\$ 56,743.58	2.4%
Total Revenue	\$ 2,338,116.74	100.0%
 Departmental Expenses		
Rooms	\$ 401,884.82	30.0%
Food & Beverage	\$ 633,276.34	67.1%
Total Departmental Expenses	\$ 1,035,161.16	44.3%
 Total Departmental Profit	\$ 1,302,955.58	55.7%
 Undistributed Operating Expenses		
Admin & General	\$ 301,664.36	12.9%
Info & Telecomm Systems	\$ 14,872.80	0.6%
Sales & Marketing	\$ 106,360.20	4.5%
Property Operations & Maintenance	\$ 127,419.72	5.4%
Utilities	\$ 43,977.02	1.9%
Total Undistributed Expenses	\$ 594,294.10	25.4%
 Gross Operating Profit	\$ 708,661.49	30.3%
 Property & Liability Insurance	\$ 16,179.58	0.7%
Property Taxes	\$ 100,050.33	4.3%
 Net Operating Profit	\$ 592,431.58	25.3%

The Williamsburg Hotel
Income Statement Summary
October 2021

	<u>Actual</u>	%
Paid Occupied Rooms	3,749	
Occupied Rooms	3,824	
Available Rooms	4,557	
 Paid Occupancy %	 82.3%	
Total Occupancy %	83.9%	
Paid ADR	\$ 344.71	
Total ADR	\$ 337.95	
RevPAR	\$ 283.59	
 Revenue		
Rooms	\$ 1,292,306.79	59.3%
Food & Beverage	\$ 832,550.39	38.2%
Miscellaneous Revenue	\$ 55,664.21	2.6%
Total Revenue	<u>\$ 2,180,521.39</u>	100.0%
 Departmental Expenses		
Rooms	\$ 417,881.78	32.3%
Food & Beverage	\$ 569,333.58	68.4%
Total Departmental Expenses	<u>\$ 987,215.36</u>	45.3%
 Total Departmental Profit	<u>\$ 1,193,306.03</u>	54.7%
 Undistributed Operating Expenses		
Admin & General	\$ 301,135.07	13.8%
Info & Telecomm Systems	\$ 18,229.15	0.8%
Sales & Marketing	\$ 104,665.42	4.8%
Property Operations & Maintenance	\$ 163,961.65	7.5%
Utilities	\$ 37,668.86	1.7%
Total Undistributed Expenses	<u>\$ 625,660.15</u>	28.7%
 Gross Operating Profit	<u>\$ 567,645.88</u>	26.0%
 Property & Liability Insurance	 \$ 16,179.58	 0.7%
Property Taxes	\$ 100,050.33	4.6%
 Net Operating Profit	<u>\$ 451,415.97</u>	20.7%

The Williamsburg Hotel Income Statement Summary November 2021
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	<u>Actual</u>	%
Paid Occupied Rooms	3,712	
Occupied Rooms	3,778	
Available Rooms	4,410	
 Paid Occupancy %	 84.2%	
Total Occupancy %	85.7%	
Paid ADR	\$ 292.89	
Total ADR	\$ 287.77	
RevPAR	\$ 246.53	
 Revenue		
Rooms	\$ 1,087,194.86	63.5%
Food & Beverage	\$ 490,805.78	28.7%
Miscellaneous Revenue	\$ 134,526.32	7.9%
Total Revenue	\$ 1,712,526.96	100.0%
 Departmental Expenses		
Rooms	\$ 401,372.35	36.9%
Food & Beverage	\$ 456,411.66	93.0%
Total Departmental Expenses	\$ 857,784.01	50.1%
 Total Departmental Profit	\$ 854,742.96	49.9%
 Undistributed Operating Expenses		
Admin & General	\$ 298,470.41	17.4%
Info & Telecomm Systems	\$ 19,181.19	1.1%
Sales & Marketing	\$ 111,070.68	6.5%
Property Operations & Maintenance	\$ 155,200.77	9.1%
Utilities	\$ 42,447.90	2.5%
Total Undistributed Expenses	\$ 626,370.94	36.6%
 Gross Operating Profit	\$ 228,372.01	13.3%
 Property & Liability Insurance	\$ 16,179.58	0.9%
Property Taxes	\$ 100,050.33	5.8%
 Net Operating Profit	\$ 112,142.10	6.5%

The Williamsburg Hotel
Income Statement Summary
December 2021

	<u>Actual</u>	%
Paid Occupied Rooms	3,692	
Occupied Rooms	3,752	
Available Rooms	4,557	
 Paid Occupancy %	 81.0%	
Total Occupancy %	82.3%	
Paid ADR	\$ 320.75	
Total ADR	\$ 315.62	
RevPAR	\$ 259.86	
 Revenue		
Rooms	\$ 1,184,201.45	60.8%
Food & Beverage	\$ 652,062.51	33.5%
Miscellaneous Revenue	\$ 111,708.45	5.7%
Total Revenue	<u>\$ 1,947,972.41</u>	100.0%
 Departmental Expenses		
Rooms	\$ 407,677.64	34.4%
Food & Beverage	<u>\$ 509,569.16</u>	78.1%
Total Departmental Expenses	<u>\$ 917,246.80</u>	47.1%
 Total Departmental Profit	<u>\$ 1,030,725.61</u>	52.9%
 Undistributed Operating Expenses		
Admin & General	\$ 297,285.62	15.3%
Info & Telecomm Systems	\$ 28,349.50	1.5%
Sales & Marketing	\$ 131,707.17	6.8%
Property Operations & Maintenance	\$ 147,028.58	7.5%
Utilities	\$ 52,914.10	2.7%
Total Undistributed Expenses	<u>\$ 657,284.97</u>	33.7%
 Gross Operating Profit	<u>\$ 373,440.64</u>	19.2%
 Property & Liability Insurance	\$ 16,179.58	0.8%
Property Taxes	\$ 100,050.33	5.1%
 Net Operating Profit	<u>\$ 257,210.74</u>	13.2%

In re 96 Wythe Acquisition LLC

Case No. 21-22108-rdd

Debtor

Reporting Period: 03/01/2021 - 03/31/2021

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the three bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS						CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	Oper 9206**	Oper 7358**	Oper 2703	Oper 2855	DIP 0935	DIP 0927	
CASH BEGINNING OF MONTH	\$26,010.31	\$1.32	\$12,365.11	\$244,355.81	\$0.00	\$0.00	\$282,732.55
RECEIPTS							
CASH SALES				\$852,520.39			\$852,520.39
ACCOUNTS RECEIVABLE - PREPETITION							
ACCOUNTS RECEIVABLE - POSTPETITION							
LOANS AND ADVANCES							\$0.00
SALE OF ASSETS							
OTHER (ATTACH LIST)							\$0.00
TRANSFERS (FROM DIP ACCTS)	\$1.32		\$341,210.83		\$25,971.63	\$1.00	\$367,184.78
TOTAL RECEIPTS	\$1.32	\$0.00	\$353,575.94	\$852,520.39	\$25,971.63	\$1.00	\$1,232,070.28
DISBURSEMENTS							
NET PAYROLL							\$0.00
PAYROLL TAXES							
SALES, USE, & OTHER TAXES							
INVENTORY PURCHASES							
SECURED/RENTAL/LEASES							
INSURANCE							\$0.00
ADMINISTRATIVE	\$40.00						\$40.00
SELLING							
OTHER (ATTACH LIST)			\$343,218.85	\$373,877.66			\$717,096.51
OWNER DRAW *							
TRANSFERS (TO DIP ACCTS)	\$25,971.63	\$1.32	\$341,210.83		\$1.00		\$367,184.78
PROFESSIONAL FEES							\$0.00
U.S. TRUSTEE QUARTERLY FEES							
COURT COSTS							
TOTAL DISBURSEMENTS	\$26,011.63	\$1.32	\$343,218.85	\$715,088.49	\$1.00	\$0.00	\$1,084,321.29
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-\$26,010.31	-\$1.32	\$10,357.09	\$137,431.90	\$25,970.63	\$1.00	\$147,748.99
CASH - END OF MONTH	\$0.00	\$0.00	\$10,357.09	\$381,787.71	\$25,970.63	\$1.00	\$418,116.43

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

** Account closed during current period

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	1,084,321
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(367,185)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	717,137